



31 July 2023

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Status:

1. Class of shares	Ordinary shares	Type of shares	H	Listed on SEHK (Note 1)	Yes	
Stock code	01558	Description	H shares			
Balance at close of preceding month			653,767,700			
Increase / decrease (-)			0			
Balance at close of the month			653,767,700			

2. Class of shares	Ordinary shares	Type of shares	Other type(specify in description)	Listed on SEHK (Note 1)	No	
Stock code	N/A	Description	Domestic shares			
Balance at close of preceding month			226,200,000			
Increase / decrease (-)			0			
Balance at close of the month			226,200,000			

Not applicable

Not applicable

1. Class of shares issuable	Ordinary shares	Type of shares	H		Shares issuable to be listed on SEHK (Note 1)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1)	01558						
Description of the Convertibles	Currency	Amount at close of preceding month	Movement during the month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto (C)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1). H share convertible bonds bearing interest at the rate of 3.0% p.a. (initial principal amount : US\$400,000,000)	USD	194,084,244	Repurchased	-194,084,244	0	0	0
Type of convertibles	Bond/Notes						
Stock code of the Convertibles (if listed on SEHK) (Note 1)							
Subscription/Conversion price	HKD	14					
General Meeting approval date (if applicable)	15 October 2018						

Total C (Ordinary shares H): \_\_\_\_\_ 0

## Remarks:

The number of conversion shares to be issued on a conversion of the H share convertible bonds shall be determined by dividing the principal amount of the H share convertible bonds to be converted (translated into HK\$ equivalent at a fixed exchange rate of HK\$7.85 = US\$1.00) by the conversion price in effect at the date of conversion. Based on the initial conversion price of HK\$38 and assuming full conversion of the H share convertible bonds in the initial principal amount of US\$400,000,000 at the initial conversion price, a maximum of 82,631,578 conversion shares may be allotted and issued.

June 2020 for details.

In March, the conversion price was further adjusted to HK\$14 per conversion share according to the adjusted net profit of the Company for the year ended 31 December 2021. Based on the initial principal amount of the convertible bonds of US\$400,000,000, the maximum number of shares that may be issued upon conversion of all the H share convertible bonds at the adjusted conversion price of HK\$14 would be 224,285,714 shares.

The Company has completed the repurchase of H share convertible bonds in full on 5 July 2023. Please refer to the Company's announcements dated 8 September 2022, 13 January 2023, 27 February 2023, 9 March 2023, 30 June 2023 and 5 July 2023 for details.

Not applicable

Not applicable

Total increase / decrease (-) in Ordinary shares H during the month (i.e. Total of A to E) 0

Not applicable



- . “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares redeemed (if listed on SEHK)”; and
- . “class of shares issuable” should be construed as “class of shares redeemed”; and
- . “issue and allotment date” should be construed as “redemption date”